
Maddin Hauser's Bankruptcy, Restructuring and Debtor-Creditor Rights Group

Maddin Hauser's Bankruptcy, Restructuring and Debtor-Creditor Rights Group is working diligently to remain prepared to address the unprecedented financial consequences of the COVID-19 pandemic. Our qualified Insolvency Team is actively monitoring events as they unfold and remains ready to promptly respond to your financial concerns. Using various technologies, our entire team is working remotely to address your concerns, while still maintaining the health and safety of our Maddin Hauser families, which is a matter of top priority. We stand ready to assist you with your urgent financial matters.

In unprecedented times such as these, our highly qualified team is prepared to immediately respond to financial challenges you may encounter. Our vast experience qualifies us to, among other things:

- Work with owners, officers, directors and managers to prioritize their financial concerns
- Communicate with lenders, landlords, vendors, customers and employees
- Address monetary/non-monetary defaults (such as financial covenants, cross defaults, material adverse events)
- Evaluate forbearance, workouts, restructuring, insolvency options
- Evaluate viability of bankruptcy and non-bankruptcy alternatives
- Review supply chain issues
- Assess available creditor and debtor rights and remedies
- Review credit/liquidity concerns
- Evaluate preference concerns
- Negotiate personal guaranties
- Prepare liquidation analyses
- Conduct insurance analyses (business interruption)
- Conduct contract analyses (force majeure)

The above is just a guideline. You may have other financial concerns that we are happy to discuss with you. Our many years of experience in navigating our clients through their financial challenges has enabled us to deliver prompt and efficient solutions. Our commitment to this mission will not change, even during these

compelling and rapidly changing times. All members of our team are available to take your calls and answer your questions. You may reach our team members at the following telephone numbers:

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