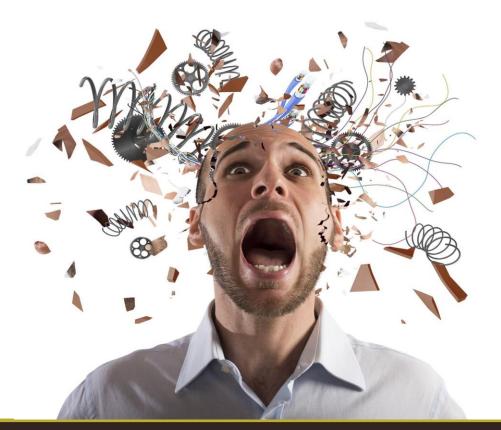


The ABC's of Responding to a Subpoena



DON'T PANIC



What to Produce?



Accountant/Client Privilege



November 12, 2016

Privilege Log

STATE OF MICHIGAN
IN THE CIRCUIT COURT FOR THE COUNTY OF OAKLAND

JAMES SLEAZY,

Plaintiff,

Case No: 16-011713-NO Hon. Daniel Fairman

٧.

BETH ATTIC,

Defendant.

SCARY, JERKY & MEANIE, PLC Michael Meanie (P12121) 456 No Mercy Street Southfield, MI 48034 (248) 443-6552 Attorneys for Plaintiff HOWIE & CREAMUM, PLC Gracie Johnson (P80822) 1900 Ford St., Ste. 100 Southfield, MI 48034 (248) 359-7564 Attorneys for Defendant

ANITA BREAK CPA'S PRIVILEGE LOG					
Doc.	Author	Recipient	Date	Bates Nos.	Privilege Asserted
Email	Lotta Money	Anita Break	5/14/15	N/A	Accountant-Client (tax advice)
Email	Anita Break	Lotta Money	5/15/14	N/A	Accountant-Client (tax advice)
Email	Anita Break	Beth Attic	5/14/15	N/A	Accountant-Client (tax advice)
Email	Beth Attic	Anita Break	1/16/15	N/A	Accountant-Client (tax advice)
Report Checklist	Lotta Money Family, LLC	N/A	6/00/15	N/A	Accountant-Client (hypos)



Steps to Avoid Inadvertent Disclosure of Privileged Information

- Mark confidential
- Limit communication with recipients
- Give decision, not analysis