

Maddin, Hauser, Roth & Heller, P.C.

30th Annual Tax Symposium

Featured Speakers and Topics

I. Introduction	8:30-8:40
II. Simultaneous Sale and Redemption	Stuart M. Bordman
<ul style="list-style-type: none">• Tax Benefit To Seller• Benefits/Adverse Consequences To Purchaser• Tax Consequences Of IRC 311, Taxability Of Corporation On Distribution	8:40-9:00
III. The Pandemic Workforce: Tax Implications of Perks Provided by Employers Enticing Top Talent	Kaitlin A. Brown
<ul style="list-style-type: none">• Remote Work: The Out-Of-State Tax Conundrum• Stipends And Shift Premiums: The Gifts That Come Back To Bite• Increased Salaries: The Need For Payroll Audits Assessing Equitable Pay	9:00-9:25
IV. Philanthropy 101	Robert D. Kaplow
<ul style="list-style-type: none">• Use Of Donor Advised Funds• Use Of Private Foundations• Problems To Avoid	9:25-9:45
<ul style="list-style-type: none">• Question and Answer	9:45-9:55
<ul style="list-style-type: none">• Break	9:55-10:05
V. Roundup of Recent Tax Developments	William E. Sigler
<ul style="list-style-type: none">• New Laws, Cases And Rulings• Hot Topics And Pending Legislation• Practice Pointers	10:05-10:40
VI. Tales from the Crypt(0): Issues in Taxation of Blockchain Coins and Tokens	Jordan Segal
<ul style="list-style-type: none">• What Is Crypto\$• How Is Crypto\$ Taxed• Pending Legislation	10:40-11:00

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VII. Important Tips for the Accountant When Addressing Insolvency Related Matters

Craig E. Zucker

11:00-11:20

- Transferring Real Estate And Other Assets – Implications And Exemptions
- Fraudulent Conveyances – Implications And Ramifications
- Preferences – Identifying, Tendering, Disgorgement

• Question and Answer

11:20-11:30

• Break

11:30-11:40

VIII. Just When I Thought I Knew All of the Estate Planning Acronyms, Along Comes the SLAT!

Geoffrey N. Taylor

11:40-12:00

- Spousal Lifetime Access Trusts Are Currently Very Popular Given The Possible, And Potential Drastic, Reduction In The Estate Tax Exemption
- Advantages Extend Beyond Using Exemption That May Go "POOF"
- Like With All Tax Planning, There Are Limitations And Dangers

IX. Is There Something Wrong With an Overfunded Pension Plan

Charles M. Lax

12:00-12:20

- What's An Overfunded Pension Plan?
- What's The Problem With It?
- How Do You Fix It?

• Question and Answer

12:20-12:30